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PRESS RELEASE

COMUNICATO STAMPA



NELLA PRIMA SEDUTA ACQUISTATA IN ASTA OLTRE LA METÀ DEI DIRITTI OFFERTI DA BANCA CARIGE

Genova, 15 dicembre 2017 – Banca Carige S.p.A. comunica che durante la prima seduta dell'offerta in Borsa, tenutasi in data odierna in conformità all'articolo 2441, comma 3, del Codice Civile, sono stati venduti n. 149.520.560 diritti non esercitati nel corso del periodo di offerta in opzione (i "**Diritti**" e ciascuno di essi il "**Diritto**"), che danno diritto alla sottoscrizione di complessive n. 8.971.233.600 azioni ordinarie di nuova emissione rivenienti dall'aumento di capitale (le "**Nuove Azioni**").

I Diritti sono messi a disposizione degli acquirenti tramite gli intermediari autorizzati aderenti al sistema di gestione accentrata di Monte Titoli S.p.A. e possono essere utilizzati per la sottoscrizione delle Nuove Azioni, al prezzo di Euro 0,01 cadauna, nel rapporto di n. 60 Nuove Azioni per ogni Diritto.

I diritti non ancora venduti, pari a n. 128.881.133 saranno offerti in Borsa nelle sedute del 18, 19, 20 e 21 dicembre 2017, salvo chiusura anticipata, come da calendario reso noto al mercato con comunicato stampa del 13 dicembre 2017.

I tempi previsti per la chiusura dell'operazione sono i seguenti:

- in caso di chiusura anticipata lunedì 18 dicembre 2017, l'esercizio dei Diritti acquistati e conseguentemente la sottoscrizione delle relative Nuove Azioni dovranno essere effettuati, a pena di decadenza, entro e non oltre il 21 dicembre 2017, con pari valuta. Le Nuove Azioni rivenienti dall'esercizio dei Diritti saranno accreditate sui conti degli intermediari autorizzati aderenti al sistema di gestione accentrata di Monte Titoli S.p.A. al termine della giornata contabile del 21 dicembre 2017, con disponibilità dal giorno di liquidazione successivo, ovvero il 22 dicembre 2017
- qualora non si verifichi la chiusura anticipata lunedì 18 dicembre 2017, l'esercizio dei Diritti acquistati e conseguentemente la sottoscrizione delle relative Nuove Azioni dovranno essere effettuati, a pena di decadenza, entro e non oltre il 22 dicembre 2017, con pari valuta. Le Nuove Azioni rivenienti dall'esercizio dei Diritti saranno accreditate sui conti degli intermediari autorizzati aderenti al sistema di gestione accentrata di Monte Titoli S.p.A. al termine della giornata contabile 22 dicembre 2017, con disponibilità dal giorno di liquidazione successivo, ovvero il 27 dicembre 2017.

Il Documento di Registrazione, la Nota Informativa e la Nota di Sintesi (insieme il "**Prospetto**") unitamente al Supplemento al Prospetto sono pubblicati ai sensi di legge e quindi a disposizione del pubblico presso la sede legale di Banca Carige (Genova, via Cassa di Risparmio n. 15) e sul sito internet di Banca Carige (www.gruppocarige.it).

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